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August 28, 2015

Dear Appreciated Members:

In early August, I had the pleasure of having a one-on-one meeting at my office with our Internal Revenue Service Liaison, Theresa McGill. We had a very fruitful discussion in regards to the IAAI and our continuing relationship with the Internal Revenue Service.

One of the major things Ms. McGill highly suggested, is that we provide, as an organization, information that she can pass on to her superiors validating the relationship between the IRS and the IAAI. The information currently being requested is to determine how far our reach throughout the taxpaying community is.

Therefore, I am asking for YOUR cooperation with this exercise. We would like our members to respond with an email to the Executive Office in Galesburg the number of people whom your practice has either directly or indirectly had contact with in relationship to tax and accounting preparation services. These incidences, if you will, include actual 1040, 1120, 1120S, 1065, 990 and 1041 preparation. In flow-through returns, include any document preparation included (eg: K-1's). Also, many of us prepare W-2's, 1099's, and other various forms that reach tax payers that are not included in our tax preparation clientele.

I do not want you to make this a "project". Nobody, including the Internal Revenue Service, will be validating any of this information. Its specific purpose is to show, by the amount of tax payers the IAAI has contact with, that our relationship should proceed. As you all may know, the Internal Revenue Service is always being forced to cut back staff, and we DO NOT want to lose our long-lived relationship with the Internal Revenue Service.

Please respond to the office email, iaai@grics.net, no names, etc, just the number of "contacts" you or your office has with taxpayers in an annual season. Please try to reply by September 4, 2015 so we can forward this information to Ms. McGill.

Thank you in advance for your prompt responses!

Sincerely,

Patrick McGinnis, EA, ABA