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2012 TAX ORGANIZER

Taxpayer Information

Last name . . . . ______
First name . . . . ______
Middle Initial . . . . . . ______ Suffix . . . . ______
Social security number . . . . ______
Occupation . . . . ______
Work phone . . . . . . ______ Ext . . ______
Cell phone . . . . ______
E-mail address . . . . . ______
Date of birth . . . . ______

Spouse Information

Last name . . . . ______
First name . . . . ______
Middle Initial . . . . ______ Suffix . . . . ______
Social security number . . . . ______
Occupation . . . . ______
Work phone . . . . ______ Ext. . ______
Cell phone . . . . ______
E-mail address . . . . . . ______
Date of birth . . . . ______

Address . . . . . ______ Apartment number . . . ______
City . . . . ______ State . . . . . ______ ZIP Code . . . ______
Home phone . . . ______ Fax number . . . . . ______

Dependent Information

First name / Last name	MI / Suffix	Social Security Number / Relationship	Date of Birth	Months Lived with Taxpayer	Child Care Expense

Child and Dependent Care Provider Expenses

Name	Address	ID Number	Amount Paid

Education Tuition and Fees

Attach all Form 1098-Ts and a list of your qualified education expenses.

Student Loan Interest Paid

Enter total 2012 qualified student loan interest . . . . ______

Attach Form(s) W-2 ─ Wages, Salaries, Tips and Other Compensation

Employer Name	2011 Amount

Attach Form(s) 1099-R ─ Distributions from Pensions, Annuities, Retirement, Profit-Sharing, IRAs, etc

1099-R Payer Name	2011 Amount

Attach Form(s) SSA-1099 ─ Social Security/Railroad Benefits

	Taxpayer	Spouse
Social Security Benefits from Form SSA-1099		
Railroad Retirement Benefits from Form RRB-1099		
Medicare B premiums withheld		
Medicare C premiums withheld		
Medicare D premiums withheld		

Attach Form(s) 1099-MISC ─ Miscellaneous Income

1099-MISC Payer Name

Attach Form(s) 1099-INT ─ Interest Income

1099-INT Payer Name	2011 Amount

Attach Form(s) 1099-DIV ─ Dividend Income

1099-DIV Payer Name	2011 Amount

Attach Form(s) 1099-B, 1099-S – Sales of Stocks, Bonds, Real Estate, etc

Attach all stock sale transaction information, including initial cost information.

Other Government Forms to attach:

Form(s) 1099-G ─ Certain Government Payments, Schedule K-1s ─ Partnership, S-Corporation, Trust or Estate Income, Form(s) W-2G ─ Gambling or Lottery Winnings, Form(s) 1099-Q ─ Payments from Qualified Education Programs

Other Income:

Alimony, jury duty, unreported tips, disability income, etc. Business, rentals, farms: Attach income and expenses for any business, rental or farm you own. Include a list of all new equipment acquired this year, including date of purchase and cost.

Retirement Plan Contributions

	Taxpayer	Spouse
Traditional IRA contributions made for 2012		
Roth IRA contributions made for 2012		
SEP, Keogh, Individual 401(k) or SIMPLE Contributions		

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Medical and Dental Expenses

	2012 Amount	2011 Amount
Prescription medications		
Health insurance premiums		
Doctors, dentists, etc		
Hospitals, clinics, etc		
Eyeglasses and contact lenses		
Miles driven for medical purposes		
Other medical and dental expenses:		

Taxes

	2012 Amount	2011 Amount
Real estate taxes paid on principal residence		
Real estate taxes paid on additional homes or land		
Auto license registration fees based on the value of the vehicle		
Other personal property taxes		

Interest Expenses

Home mortgage interest paid – Attach Form(s) 1098.

Lender's Name	2012 Amount	2011 Amount

Points paid on loan to buy, build or improve main home

Lender's Name	2012 Amount

Cash/Check/Credit Contributions

	2012 Amount	2011 Amount

Noncash Charitable Contributions

Attach all receipts with details listing the following information: Donee, donee address, description of donation, date acquired and date contributed, your cost, value at time of donation, and how you acquired the property.

Miscellaneous Deductions

	2012 Amount	2011 Amount
Union and professional dues		
Professional subscriptions, books, supplies		
Uniforms and protective clothing (including cleaning)		
Job search costs		
Taxpayer educator expenses		
Spouse educator expenses		
Tax return preparation fees		
Safe deposit box rental		
Gambling losses (to the extent of gambling income)		
Other expenses (list):		

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		Yes	No
1	Did a lender cancel any of your debt in 2012? (Attach any Forms 1099-A or 1099-C)	☐	☐
2	Did you make energy efficient improvements to your home or purchase any energy-saving property during 2012? If **yes,** please attach details	☐	☐
3	Did you purchase a motor vehicle or boat during 2012? If **yes,** attach documentation showing sales tax paid.	☐	☐
4	Did you purchase a hybrid or electric vehicle in 2012? If **yes,** enter year, make, model, and date purchased: ______	☐	☐
5	Did you donate a vehicle in 2012? If **yes,** attach Form 1098C	☐	☐
6	What was the sales tax rate in your locality in 2012? ______ % State ID ____		
7	Did your marital status change during 2012? If **yes,** explain: ______	☐	☐
8	Were you or your spouse permanently and totally disabled in 2012?	☐	☐
9	Do you have dependents who must file?	☐	☐
10	Do you have children who are under age 19 or a full time student under age 24 with investment income greater than $1900?	☐	☐
11	Did you provide over half the support for any other person during 2012?	☐	☐
12	Did you incur adoption expenses during 2012?	☐	☐
13	Did you receive a total distribution from an IRA or other qualified plan that was partially or totally rolled over into another IRA or qualified plan within 60 days of the distribution?	☐	☐
14	Did you receive any disability payments in 2012?	☐	☐
15	Did you receive tip income **not** reported to your employer?	☐	☐
16a	Did you buy, sell, refinance, foreclose or abandon a principal residence or other real property in 2012? If **yes,** attach closing or escrow statements, 1099-C or 1099-A forms	☐	☐
b	If you sold a home, did you claim the First-Time Homebuyer Credit when you purchased it?	☐	☐
17	Did you incur any casualty or theft losses during 2012?	☐	☐
18	Did you incur any non-business bad debts?	☐	☐
19	Did you pay any individual for domestic services in 2012?	☐	☐
20	Did you buy or sell any stocks or bonds in 2012?	☐	☐
21	Did you use the proceeds from Series EE or I U.S. savings bonds purchased after 1989 to pay for higher education expenses?	☐	☐
22	Did you incur any moving expenses? If **yes,** attach details	☐	☐
23	Did you receive any income not included in this Tax Organizer? If **yes,** please attach information.	☐	☐
24	Do you expect your income and deductions in 2013 to be the same as 2012? If **no,** attach explanation of changes expected.	☐	☐
25	If you paid any alimony, enter recipient's SSN: ______ Alimony paid: ______		
26	Enter your state of residence **Taxpayer** ______ **Spouse** ______		

Electronic Filing and Direct Deposit of Refund

	Yes	No
If your tax return is eligible for Electronic Filing, would you like to file electronically?	☐	☐
The Internal Revenue Service is able to deposit many refunds directly into taxpayers' accounts. If you receive a refund, would you like direct deposit?	☐	☐

If **yes,** please provide a voided check (not a deposit slip) if your bank account information has changed.

What type of account is this? Checking ☐ Savings ☐

Estimated Tax Paid

Federal		State			Local		
Date	Amount	Date	Amount	ID	Date	Amount	ID

Additional Information (Enter any additional information here and attach any documents.)

General Questions

PERSONAL INFORMATION

		Yes	No
1	Did your marital status change during 2012? If **yes,** explain . . . ______	☐	☐
2	Do you want to allow your tax preparer to discuss this year's return with the IRS? If **no,** enter another person (if desired) to be allowed to discuss this return with the IRS. **Caution:** Review any transferred information for accuracy. Designee's Name . . ► ______ Phone Number . . . . ► ______ Personal Identification Number (5 digit PIN) . . . ► ______	☐	☐
3	Do you or your spouse plan to retire in 2013?	☐	☐
4	Were you or your spouse permanently and totally disabled in 2012?	☐	☐
5	Enter date of death for taxpayer or spouse (if during 2012 or 2013): Taxpayer: ______ Spouse: ______		
6	Were you or your spouse a member of the U.S. Armed Forces during 2012?	☐	☐

DEPENDENT INFORMATION

		Yes	No
7 a	Do you have dependents who must file?	☐	☐
b	If **yes,** do you want us to prepare the return(s)?	☐	☐
8 a	Do you have children who are under age 19 or a full time student under age 24 with investment income greater than $1,900?	☐	☐
b	If **yes,** do you want to include your child's income on your return?	☐	☐
9	Are any of your dependents **not** U.S. citizens or residents?	☐	☐
10	Did you provide over half the support for any other person during 2012?	☐	☐
11	Did you incur adoption expenses during 2012?	☐	☐

IRA, PENSION AND EDUCATION SAVINGS PLANS

		Yes	No
12	Did you receive payments from a pension or profit-sharing plan?	☐	☐
13	Did you receive a total distribution from an IRA or other qualified plan that was partially or totally rolled over into another IRA or qualified plan within 60 days of the distribution?	☐	☐
14 a	Did you convert all or part of a regular IRA into a Roth IRA?	☐	☐
b	Did you roll over all or part of a qualified plan into a Roth IRA?	☐	☐
15	Did you contribute to a Coverdell Education Savings Account?	☐	☐

ITEMS RELATED TO INCOME/LOSSES

		Yes	No
16	Did you receive any disability payments in 2012?	☐	☐
17	Did you receive tip income **not** reported to your employer?	☐	☐
18 a	Did you buy, sell, refinance, or abandon a principal residence or other real property in 2012? (Attach copies of any escrow statements or Forms 1099.)	☐	☐
b	If you sold or abandoned a home, did you claim the First-Time Homebuyer Credit when you purchased the home?	☐	☐
c	Are you planning to purchase a home soon?	☐	☐
19	Did you incur any casualty or theft losses during 2012?	☐	☐
20	Did you incur any non-business bad debts?	☐	☐

PRIOR YEAR TAX RETURNS

		Yes	No
21	Were you notified by the Internal Revenue Service or state taxing authority of changes to a prior year's return? If **yes,** enclose agent's report or notice of change.	☐	☐
22	Were there changes to a prior year's income, deductions, credits, etc which would require filing an amended return?	☐	☐

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General Questions (continued)

FOREIGN BANK ACCOUNTS, FOREIGN ASSETS AND FOREIGN TAXES

		Yes	No
23	Did you have foreign income or pay any foreign taxes in 2012?	☐	☐
24 a	At any time during 2012, did you have an interest in or a signature or other authority over a bank account, or other financial account in a foreign country?	☐	☐
b	Did the aggregate value of all your foreign accounts exceed $10,000 at any time during 2012? Report all interest income on Org 11	☐	☐
25	Were you the grantor of or transferor to a foreign trust which existed during the tax year, whether or not you have any beneficial interest in the trust?	☐	☐
26	Did you at any time during 2012, have an interest in or any authority over any foreign accounts or assets (i.e. stocks, bonds, mutual funds, partnership interests, etc.) held in foreign financial institutions that exceeded $50,000 in value at any time during the year?	☐	☐

HEALTH AND LIFE INSURANCE

		Yes	No
27	Did you or your spouse have self-employed health insurance?	☐	☐
28	If you or your spouse are self-employed, are either of you eligible to participate in an employer's health plan at another job?	☐	☐
29	Did your employer pay premiums on life insurance in excess of $50,000 where the proceeds are payable to beneficiaries named by you?	☐	☐
30	Did you contribute to or receive distributions from a Health Savings Account (HSA)?	☐	☐

MISCELLANEOUS

		Yes	No
31	Did you make energy efficient improvements to your home or purchase any energy-saving property during 2012? If **yes,** please attach details	☐	☐
32	Did you start paying mortgage insurance premiums in 2012? If **yes,** please attach details	☐	☐
33	Did you purchase a motor vehicle or boat during 2012? If **yes,** attach documentation showing sales tax paid.	☐	☐
34	Did you purchase a hybrid or electric vehicle in 2012? If **yes,** enter year, make, model, and date purchased: ______	☐	☐
35	Did you donate a vehicle in 2012? If yes, attach Form 1098C	☐	☐
36	What was the sales tax rate in your locality in 2012? ______ % State ID . . . ____		
37	Did you or your spouse make gifts of over $13,000 to an individual or contribute to a prepaid tuition plan?	☐	☐
38	Did you make gifts to a trust?	☐	☐
39	If there were dues paid to an association, was any portion required to be non-deductible due to political lobbying by the association? If **yes,** please attach details.	☐	☐
40	Did you or your spouse participate in a medical savings account in 2012? If **yes,** please attach Form 1099-SA (Distributions from an HSA, Archer MSA or Medicare+Choice MSA.)	☐	☐
41	Did you make a loan at an interest rate below market rate?	☐	☐
42	Did you pay any individual for domestic services in 2012?	☐	☐
43	Did you pay interest on a student loan for yourself, your spouse, or your dependents?	☐	☐
44	Did you, your spouse, or your dependents attend post-secondary school in 2012?	☐	☐
45	Did a lender cancel any of your debt in 2012? (Attach any Forms 1099-A or 1099-C)	☐	☐
46	Did you receive any income not included in this Tax Organizer? If **yes,** please attach information.	☐	☐

ELECTRONIC FILING AND DIRECT DEPOSIT OF REFUND

		Yes	No
47	If your tax return is eligible for Electronic Filing, would you like to file electronically?D	☐	☐
48	The Internal Revenue Service is able to deposit many refunds directly into taxpayers' accounts. If you receive a refund, would you like direct deposit?	☐	☐

Caution: Review transferred information for accuracy.

49 If **yes,** please provide the following information:

- a Name of your financial institution ______
- b Routing Transit Number (must begin with 01 through 12 or 21 through 32) ______
- c Account number ______
- d What type of account is this? Checking ☐ Savings ☐

► ☑ Please attach a **voided** check (not a deposit slip) if your bank account information has changed.

Business Income and Expenses

ORG19

GENERAL INFORMATION

1 Check ownership . . . . [X] Taxpayer [ ] Spouse [ ] Joint

2 Business name . . . . ______

3a Business street address . . . . ______

b 1 City, State and Zip Code, **or** . . . . . ______ ___ ______

2 Foreign country . . . . ______

4 Principal business/profession . . . . . . ______

5 Employer ID number . . . . ______

6 Business code **(Preparer Use Only)** . . ______

	Yes	No
7 Was this business fully disposed of in a fully taxable transaction during 2012?	[ ]	[ ]

8 Accounting method:
Cash [ ] Accrual [ ] Other (specify) [ ] ______

9 Method used to value closing inventory:
Cost [ ] Lower of cost or market [ ] Other (explain) [ ] ______

	Yes	No
10 Was there a change in determining quantities, costs, or valuations between opening/closing inventory? (If yes, attach explanation)	[ ]	[ ]
11 Did you materially participate in the operation of this business during 2012?	[ ]	[ ]
12 Did you start or acquire this business during 2012?	[ ]	[ ]
13a Did you make any payments in 2012 that require you to file Forms 1099?	[ ]	[ ]
b If yes, did you or will you file all the required Forms 1099?	[ ]	[ ]
14 At-risk determination:		
a Is all of the investment in this activity at risk?	[ ]	
b Is some of the investment in this activity not at risk?	[ ]	
15 Did you have unallowed passive losses in 2011?	[ ]	[ ]
16a Treat all MACRS assets for this activity as qualified Indian reservation property?	[ ]	[ ]
b Treat all assets acquired after August 27, 2005 as qualified GO Zone property? **Regular** [ ] **Extension** [ ] **No**		[ ]
c Treat all assets acquired after May 4, 2007 as qualified Kansas Disaster Zone property?	[ ]	[ ]
d Was this business located in a Qualified Disaster Area?	[ ]	[ ]

Complete ORG51 for Asset Acquisitions and ORG50 for Dispositions.

INCOME	2012	2011
17 Gross receipts or sales		
18 Returns and allowances plus other adjustments		
19 Other income (include federal/state gas tax credit/refund)		

COST OF GOODS SOLD — IF APPLICABLE	2012	2011
20 Inventory at beginning of year		
21 Purchases		
22 Items withdrawn for personal use		
23 Cost of labor (do not include your salary)		
24 Materials and supplies		
25 Other costs		
26 Inventory at end of year		

Business Income and Expenses (continued)

ORG19

EXPENSES	2012	2011
Business name ______		
27 Advertising		
28 Car and truck expenses (complete ORG18)		
29 Commissions and fees		
30 Contract labor		
31 Depletion		
32 Depreciation and Section 179 deduction **(Preparer Use Only)**		
33 Employee benefit programs:		
a Employee health insurance premiums		
b Other employee benefit programs		
34 Insurance (other than health)		
35 Self-employed health insurance attributable to this business		
36 Interest:		
a Mortgage paid to banks not reported to you on Form 1098		
b Other		
37 Legal and professional services		
38 Office expenses		
39 Pension and profit-sharing plans		
40 Rent or lease:		
a Machinery and equipment (enter vehicle lease on ORG18)		
b Other business property		
41 Repairs and maintenance		
42 Supplies (not included in cost of goods sold)		
43 Taxes and licenses not reported to you on Form 1098		
44 Travel, meals, and entertainment:		
a Travel		
b Meals and entertainment subject to 50% limit		
c Meals subject to 80% limit		
d Meals and entertainment not subject to limit		
45 Utilities		
46 Gross wages		
47 Other expenses:		
48 Expenses for business use of your home **(Preparer Use Only)**		
Complete ORG20 for Business Use of Home.		
49 Qualified pension plan start-up costs		

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Sales of Stocks and Securities

► ☑ **Attach all copies of Forms 1099-B and/or 1099-S here.**

		Yes	No
1	Did you exchange any securities for other securities or any other property held for investment?	☐	☐
2	Did you acquire stock identical to stock sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?	☐	☐
3	Did you engage in any transactions involving traded options?	☐	☐
4	Did you engage in any transactions involving commodity future contracts and straddle positions?	☐	☐
5	Did you engage in any transactions involving *employee* stock options?	☐	☐

Do not include installment sales transactions here. Complete information on Installment Sales Income (ORG23) instead.
See notes below for entries to be made on lines 1d, 4a, 4b and 5

FORMS 1099-B, 1099-S – SALES OF STOCKS, BONDS, REAL ESTATE, ETC.

Transaction number 1

1a Check if this sale was reported to you on Form 1099-B or substitute statement . . . ► ☐
b **If so**, check if Box 6a is marked (i.e., this is the sale of noncovered security) . . . ► ☐
c **If so**, check if Box 6b is marked (i.e., the basis amount was reported to the IRS) . . . ► ☐
d **If so**, select type of gain (loss) indicated in Box 1c * . . . ► ____
2 Description of property . . . ____
3a Date acquired . . . ____ **b** Date sold . . . ____
4a Type of transaction *** . . . ____ **b** Property ownership ** . . . ____
5 Holding period * . . . ____
6 Sales price . . . ____
7 Cost or other basis . . . ____
8 Wash sale loss disallowed . . . ____
9 Federal Tax withheld (if any) . . . ____
10a State . . . ____ **b** State identification ____ **c** State tax withheld . . . ____

Transaction number 2

1a Check if this sale was reported to you on Form 1099-B or substitute statement . . . ► ☐
b **If so**, check if Box 6a is marked (i.e., this is the sale of noncovered security) . . . ► ☐
c **If so**, check if Box 6b is marked (i.e., the basis amount was reported to the IRS) . . . ► ☐
d **If so**, select type of gain (loss) indicated in Box 1c * . . . ► ____
2 Description of property . . . ____
3a Date acquired . . . ____ **b** Date sold . . . ____
4a Type of transaction *** . . . ____ **b** Property ownership ** . . . ____
5 Holding period * . . . ____
6 Sales price . . . ____
7 Cost or other basis . . . ____
8 Wash sale loss disallowed . . . ____
9 Federal Tax withheld (if any) . . . ____
10a State . . . ____ **b** State identification . ____ **c** State tax withheld . . . ____

*** Type of Holding Period**

S = Short-term (one year or less)
L = Long-term (more than one year)

**** Type of Ownership**

T = Taxpayer Ownership
S = Spouse Ownership
J = Joint Ownership

***** Type of Transaction**

S = Regular Sale of Socks, Bonds, etc
W = Wash Sale
M = Collectible (28% Rate)
P = Personal Loss on Noninvestment Property
X = Expired (options, etc)
O = Worthless Securities
K = Bankrupt
N = Nonbusiness Bad Debt
E = Stock sales to ESOP's or EWOC's

Rent and Royalty Income and Expenses

ORG25

BASIC PROPERTY INFORMATION

Property description: .

Property type: * ______ If type is other, enter a description: ______

Location (street address): ______

City: ______ State: ___ Zip: ______

If a foreign address: Foreign province or state: ______

Foreign postal code: ______ Foreign Country: ______

1 Check property owner . . . . ☐ **Taxpayer** ☐ **Spouse** ☐ **Joint**

		Yes	**No**
2 a	Did you make any payments that would require you to file Form(s) 1099?	☐	☐
b	If **yes,** did you or will you file all required Forms(s) 1099?	☐	☐
3 a	Enter the ownership percentage (if not 100%)	______	
b	If not 100%, are you reporting 100% of the income and expenses?	☐	☐
4	Is this a rental property? (If **yes,** answer questions 5 through 11; if **no,** skip to question 12.)	☐	☐
5	Did you have personal use of this property or rent it for part of the year at less than fair rental value?	☐	☐
6	For all rental properties, **enter the number of days** during 2012 that:		
a	The property was rented at fair rental value	______	
b	The property was used personally or rented at less than fair rental value	______	
c	You owned the property, if not the entire year	______	
7 a	Does this rental have multiple living units and you live in one of the units?	☐	☐
b	If **yes,** enter percentage of rental use	______	
8	Did you actively participate in this property's management during 2012?	☐	☐
9	Did you materially participate in this property's management during 2012?	☐	☐
10	Do you want to treat this property as non-passive?	☐	☐
11	Did this property have unallowed passive losses in 2011?	☐	☐
12	Did you dispose of this property in a fully taxable transaction?	☐	☐
13	Check this box if some of this investment was **not** at-risk	☐	
14 a	Treat all MACRS assets for this activity as qualified Indian reservation property?	☐	☐
b	Treat all assets acquired after August 27, 2005 as qualified GO Zone property? **Regular** ☐ **Extension** ☐		**No** ☐
c	Treat all assets acquired after May 4, 2007 as qualified Kansas Disaster Zone property?	☐	☐
d	Was this activity located in a Qualified Disaster Area?	☐	☐

Complete ORG51 for Asset Acquisitions and ORG50 for Dispositions.

INCOME	**2012**	**2011**
15 Rents or royalties received		

*** Property Types:**

1 Single family residence
2 Multi-family residence
3 Vacation/short-term rental
4 Commercial
5 Land
6 Royalties
7 Self-rental
8 Other

Rent and Royalty Income and Expenses (continued)

EXPENSES	2012	2011
Property location		
16 Advertising		
17 a Automobile (complete ORG18 for autos)		
b Travel		
18 Cleaning and maintenance		
19 Commissions		
20 a Mortgage insurance premiums – qualified		
b Other insurance		
21 Legal and professional fees		
22 Management fees		
23 a Mortgage interest paid to banks – qualified		
b Mortgage interest paid to banks – other		
24 Other interest		
25 Repairs		
26 Supplies		
27 a Real estate taxes		
b Other taxes		
28 Utilities		
29 Other expenses:		
a		
b		
c		
d		
e		
30 a Depreciation and Section 179 deduction **(Preparer Use Only)**		
b Depletion **(Preparer Use Only)**		

State Information Worksheet

ORG60

GENERAL INFORMATION

	Taxpayer	Spouse
1 Enter your state of residence		

2 Check the appropriate box if:

	Taxpayer	Spouse		
a Full year resident	☐	☐		
b Part year resident	☐	☐	Date of entry:	Date of exit:
c Nonresident	☐	☐		

3 Resident locality: __________

4 County: __________ School district: __________ School district number: __________

	Taxpayer	Spouse
5 Check if disabled	☐	☐

STATE CREDITS

6 **Description/type of credit** (for example, solar energy, carpool)	Code	Amount
a		
b		
c		
d		
e		

VOLUNTARY STATE CONTRIBUTIONS

7 **Description/type of contribution** (for example, wildlife, cancer)	Code	Amount
a		
b		
c		
d		
e		

MISCELLANEOUS QUESTIONS

	Yes	No
8 Did you file a state return for 2011?	☐	☐
9 Do you want state forms and instructions sent to you next year?	☐	☐
10 Do you want any applicable penalty and interest calculated and added to the return?	☐	☐

11 How do you want your state refund (if any) applied?

a Refunded ☐ **b** Apply to 2013 estimates ☐ **c** Apply to 2013 taxes ☐

12 Additional state information: __________